

**Ad hoc notice**

**Public disclosure of inside information within the meaning of Article 7 of the Market Abuse Regulation (EU) 596/2014**

Samsung SDI Co., Ltd. (the **Issuer**)

Global depository shares bearing ISIN US7960542030 (the **GDSs**)

Date: 14 March 2025

On 14 March 2025, the board of directors of the Issuer resolved (the **Board Resolution**), among others, on a capital increase by way of an offering with transferable pre-emptive subscription rights (the **Share Rights**) to existing shareholders of the Issuer, followed by the public offering of unsubscribed shares in Korea, of 11,821,000 new common shares of the Issuer (the **Shares**) at an expected subscription price of KRW 169,200 per Share (the final subscription price is expected to be announced on 23 May 2025).

Pursuant to the Board Resolution and the terms of the Deposit Agreement, dated as of 17 June 1999, by and among the Issuer, Citibank, N.A. (the **Depository**), and the Holders and Beneficial Owners of GDSs evidenced by Global Depository Receipts issued thereunder, as amended (as so amended, the **Deposit Agreement**), the Issuer and the Depository have determined that it is not feasible to make the Share Rights available to eligible holders of GDSs. The Depository will instead (i) use reasonable efforts to sell on the Korea Exchange all of the Share Rights attached to certain of the Issuer's common shares that are represented by the GDSs, which GDSs are in turn listed on the Luxembourg Stock Exchange and admitted to trading on the EuroMTF market of the Luxembourg Stock Exchange and (ii) distribute the cash proceeds on a practicable basis (less applicable fees, expenses, and taxes) therefrom to the eligible GDS holders (the **Cash-out**). The Depository intends to announce the record date for the eligible GDS holders and the payment date for the Cash-out on or about 3 June 2025. Only those GDS holders who are holding GDSs as of the to-be announced record date will receive the Cash-out pro rata to their holdings on the payment date (no action is required by the qualifying GDS holders in connection with the Depository's distribution of the Cash-out).

For further information:

**Samsung SDI Co., Ltd.**

Finance Group – Ilwoong Kang (ilwoong.kang@samsung.com)

Investor Relations Group – Hanyoung Oh (hy23.oh@samsung.com), Sun-Jae Lee (sj17.lee@samsung.com), and Yongdoo Shin (ydoo.shin@samsung.com)

\*\*\*\*\*

*This release relates to the disclosure of information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR) encompassing information relating to the Issuer. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this release is made by the following Professionals of Samsung SDI Co., Ltd.: Ilwoong Kang, Hanyoung Oh, Sun-Jae Lee and Yongdoo Shin.*